



Action before Election results

Our View

Things covered

- Election impact on Markets
- Investment action required (Pre and Post results)
- Portfolio Construct

Important Timelines to note



Election impact on Markets

2024 Election scenarios expected & How the Markets may react

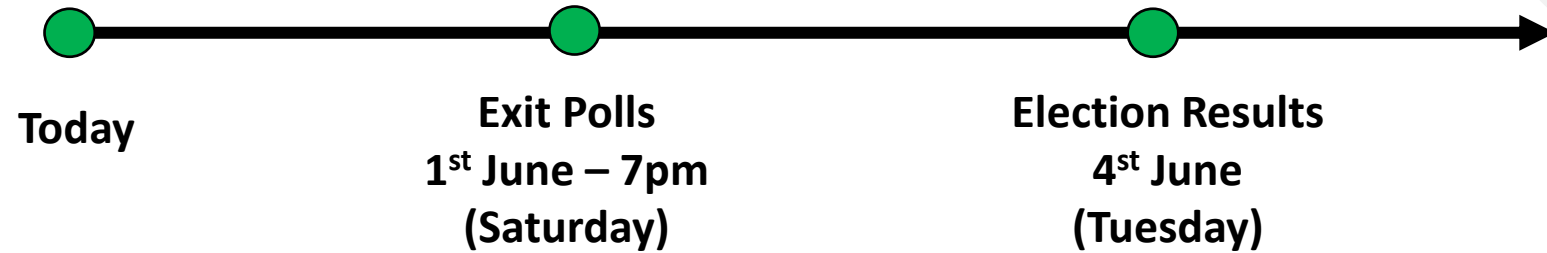
Scenario 1		Scenario 2		Scenario 3		Scenario 4	
Ruling Party	✓	Ruling Party	✓	Ruling Party	✗	Ruling Party	✗
Market	↑	Market	↓	Market	↓	Market	↑
Probability – 65%		Probability – 25%		Probability – 10%		Probability – 0%	

Post elections Nifty 50 returns in the past

Result Date	3m	6m
06-10-1998	17 %	6 %
13-05-2004	2 %	21 %
15-05-2009	26 %	39 %
16-05-2014	11 %	19 %
23-05-2019	-7 %	2 %
Average returns	10 %	17 %

- Experts believe there is a higher probability for the ruling party to come back to power.
- Markets tends to reward stability due to continuation of policies.
- In the last 5 elections, Nifty 50 has given average 10% return in 3m period.
- Nifty 50 is trading below its fair value by 3.7%.

Action on your Incremental investment



Scenarios	Between Today & Exit Polls	Between Post Exit Polls & Results	Post Election Results
Scenario 1 Ruling Party ✓ Market ↑ Prob – 65%	Invest 50%	Invest remaining 50%*	-
Scenario 2 Ruling Party ✓ Market ↓ Prob – 25%		Invest remaining 50% after market falls*	
Scenario 3 Ruling Party ✗ Market ↓ Prob – 10%		Invest remaining 50% after market falls*	

- In each scenario above, we have strategized the execution plan for the incremental investment.
- This is to take maximum benefit based on exit poll trends & election results.

*** We will be analysing & updating you at each stage in order to take an appropriate investment action.**

Portfolio Construct | Lumpsum


Lumpsum Strategy	Allocate
Core	70%
Satellite	30%
Total	100%

- Core portfolio is an all equity active fund portfolio for steady long term growth
- Satellite portfolio is an all equity sectoral for alpha generation.

Core
High Growth
Portfolio

Core Baskets
Satellite Baskets
Tax Saver

Baskets of stable funds for long-term growth



High Growth

100% Equity

Portfolio Aggressive

Past 3Y returns **28.30%**

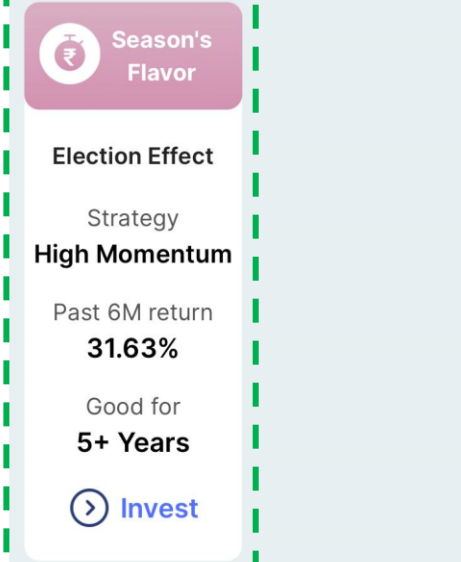
Good for **5+ Years**

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Satellite
Season's
Flavour

Core Baskets
Satellite Baskets
Tax Saver

Baskets of high potential but increased risk funds



Season's Flavor

Election Effect

Strategy High Momentum

Past 6M return **31.63%**

Good for **5+ Years**

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The Team

Wealth Tech Solution

A private wealth management firm founded by technology and wealth industry veterans

Diverse clientele

We manage diverse set of investment portfolios for senior management of large firms based in India, UK, US and other countries

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Team has experience managing Rs 700+ crores of Assets Under Management



GIRISH IPPADI

Technology

Engineering leader with 25+ years of industry experience



ANAND K RATHI

Growth

Investment Manager for 19 Years, manages 600cr of assets, Founder@Augment Capital



NAVEEN SHETTY

Investments

20 years of investment experience across India and US markets



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