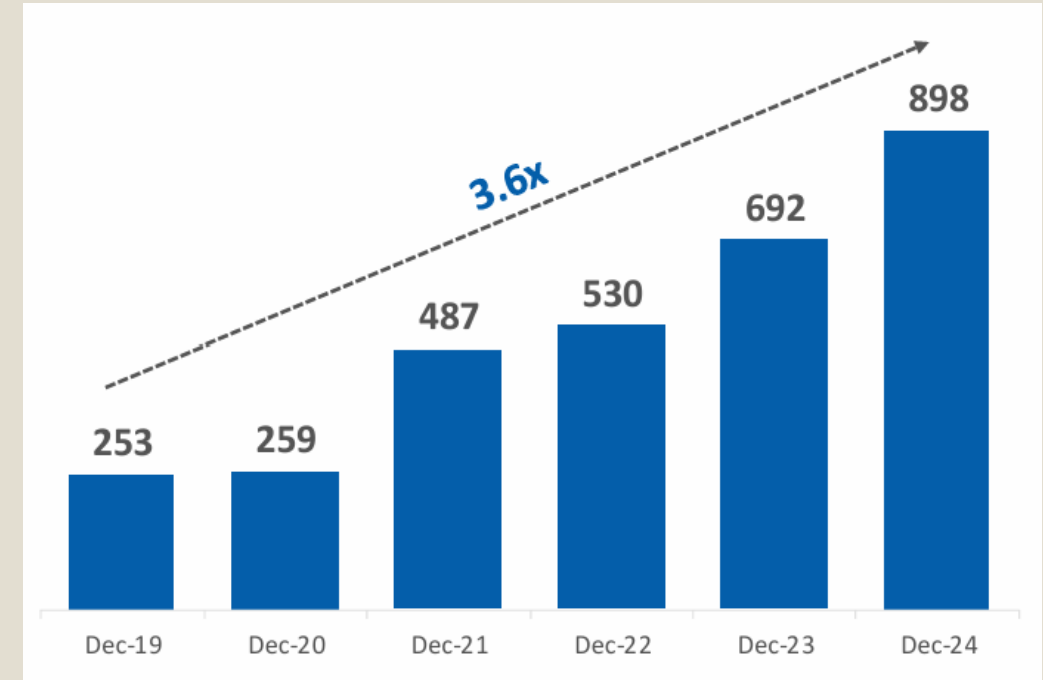




Blazing Small Caps

Why Smallcaps?

- Offers a broad & diverse opportunity across sectors & themes.
- Maximum Industry Representation – has exposure to industries which are not available in the large & mid cap space.
- It is a Home to Niche market leaders.
- The small cap universe registered a higher growth compared to the large cap universe in last 5 years.
- New listings + improving free float = better liquidity.



Number of small cap stocks (those outside the top 250 companies by market cap) with a market cap above Rs 2,000 crore has surged from 253 to 898

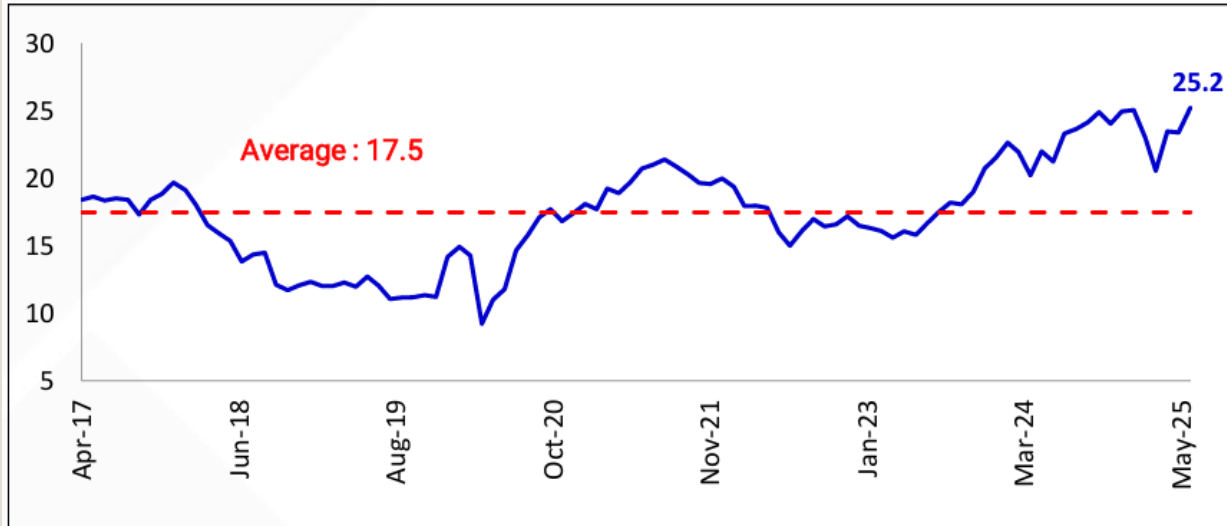
Why Smallcaps?

	Pre-covid	Crisis	Recovery	Economic Growth	Bull Market	Recent Correction
Period	Jul 18 – Jan 20	Feb 20 – May 20	Jun 20 – Jan 21	Feb 21 – May 23	Jun 23 – Sep 24	Oct 24 – Feb 25
Nifty 50	13.8%	-17.5%	39.7%	33.5%	42.0%	-13.9%
Smallcap 250	-8.4%	-29.8%	69.0%	61.6%	86.1%	-25.25

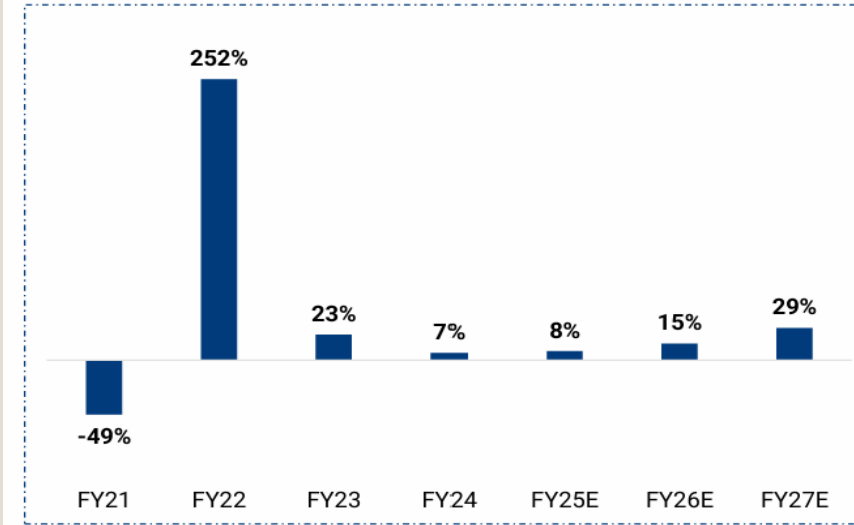
- Small caps outperforms Large caps in Recovery phase and Bull market.
- During bull runs, small caps provide a bigger opportunity for alpha generation.
- Small caps have high return potential but demand the longest holding period to smooth out volatility.

Relatively higher Earnings & Moderate Valuations

NIFTY Smallcap 250 Index P/E (x) - 1 Year Forward



Small Cap EPS Growth (%)



Earnings per Share	FY20	FY25	FY26e	FY27e
Nifty 50	472	1100	1167	1421
Mid cap 150	222	567	641	800
Small cap 250	225	513	659	850

- While still expensive to their historical valuations, small caps also have higher earnings to support those valuations.

Our 4-Fund Growth Formula

- 4-Fund High-Growth Strategy
 - Aggressive portfolio focused on long-term wealth creation.
- 2 High-Growth Funds
 - Edelweiss & Bandhan, Targeting emerging leaders with strong growth potential.
- 1 Turnaround Fund
 - Motilal, Focused on undervalued stocks with recovery potential.
- 1 Index Fund
 - Nifty Microcap 250, Provides broad microcap exposure.
- Active + Passive Blend
 - Combines alpha generation with market-wide participation.
- Ideal for Long-Term Investors
 - Volatile in short term, rewarding in the long run.

Capital Allocation Blueprint

Calendar year Returns from April 2005 to Dec 2024 (No. of Times)

Large Cap	3	4	4	2	4	1	2
Mid Cap	4	4	0	4	0	4	4
Small Cap	4	3	2	1	2	2	6
	-ve	0 to 10%	10 to 20%	20 to 30%	30 to 40%	40 to 50%	Above 50%
% Returns							

- Small Caps have given positive returns 80% of the times vs negative returns 20% of the times.
- This basket should be approached with a long-term view.
- There will be volatilities in the short-term.
- Look to build investments through SIPs and adding lumpsums at opportune times.

Allocation

Fund Name	Weightage	Churn Ratio	Expense Ratio	Exit Load
Bandhan Small Cap Fund	35%	45%	1.68%	1% (365d)
Motilal Oswal Small Cap Fund	25%	59%	1.84%	1% (365d)
Edelweiss Small Cap Fund	20%	20%	1.83%	1% (90d)
Motilal Oswal Nifty Microcap 250 Index Fund	20%	69%	1.11%	1% (15d)
Total	100%	-	1.64%	

Capitalization	Weightage %
Large Cap	3.3
Mid Cap	11.6
Small Cap	76.6
Cash	8.5

Portfolio Composition

Top Sectors	Weightage %
Industrials	19.1
Consumer Discretionary	18.0
Financial	17.7
Materials	14.2
Healthcare	11.0
Consumer Staples	5.8
Technology	4.9
Real Estate	4.0
Energy & Utilities	3.5
Diversified	1.9

Top Stocks	Weightage %
Cholamandalam Financial	1.8
Shaily Eng Plastics	1.5
Apar Industries	1.3
Karur Vysya Bank	1.3
Sobha	1.2
MCX	1.2
The South Indian Bank	1.1
V-Mart Retail	1.1
LT Foods	1.0
CCL Products	1.0

Active Share & Overlap

Fund Name	% of Active Share
Bandhan Small Cap Fund	79.9
Edelweiss Small Cap Fund	82.8
Motilal Oswal Small Cap Fund	88.3
Motilal Oswal Nifty Microcap 250 Index Fund	0

Overlap %	Bandhan Small Cap Fund	Edelweiss Small Cap Fund	Motilal Oswal Small Cap Fund	Motilal Oswal Nifty Microcap 250 Index Fund
Bandhan Small Cap Fund	-	7.4	10.2	13.2
Edelweiss Small Cap Fund	7.4	-	11.8	7.7
Motilal Oswal Small Cap Fund	10.2	11.8	-	4.1
Motilal Oswal Nifty Microcap 250 Index Fund	13.2	7.7	4.1	-

Basket Performance

Fund Name	1m	3m	6m	1yr	3yr	5yr
Bandhan Small Cap Fund	3.6	16.0	0.6	14.8	35.2	36.4
Edelweiss Small Cap Fund	5.8	15.4	-0.5	5.2	27.3	34.5
Motilal Oswal Small Cap Fund	3.2	13.9	-3.7	16.4	-	-
Nifty Microcap 250 Index	3.0	16.7	-4.3	3.4	37.9	44.6
Total	3.8	15.5	-1.7	11.0	-	-

The Team



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